



GIFT OF STOCK

Before donating stock, please inform the Office of Development by completing and returning this Notice of Intent to Transfer Stock form to Radka Nebesky (contact information above).

NOTICE OF INTENT TO TRANSFER STOCK
Donor Information
Name(s) (Please Print):
Address:
Telephone: () E-mail:
Gift Designation/Purpose
NAE Independent Fund President's Initiatives Fund
Other:
Special Instructions/Requests:
Gift Information
Name of Security: Number of Shares:
Transferring Broker Information
Broker/Contact Person: Telephone: ()

Once you send us the form, please follow these directions to transfer stock.

Electronic Transfer of Stock (easiest and safest method)

Please have your broker contact Merrill Lynch at 1-866-204-0150 and inform them of your wish to transfer stock to the National Academy of Engineering Fund.

Table with 3 columns: Account #: 5F7-62207, DTC #: 8862, Tax ID #: 23-7284092

Mailing Stock Certificate(s):

Please mail your stock certificate(s) directly to the Office of Development - do not sign the certificate(s). In a separate envelope, please mail us a signed and dated stock power form (available from your attorney or stockbroker) for each certificate. If two names appear on the certificates, the stock power must contain both signatures. Mailing the unsigned stock certificate(s) and the signed stock power form(s) separately helps to prevent theft. We recommend using certified mail/return receipt requested, and retain the date-stamped receipt for your tax records.

Your stock is valued as the average of the high and low prices on the date of transfer - this is the date the stock was electronically transferred to the National Academy of Engineering or the date stamped on the U.S. Postal Service certified mail receipt.

1 Send a note with your certificates to provide additional information or to explain extenuating circumstances - see sample below.